

May 11, 2022

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2022

To: The President
The Stock Exchange of Thailand

We, PP Prime Public Company Limited (the “Company”), would like to notify the resolutions of the Board of Directors Meeting no. 1/2022 held on May 11, 2022 at 10.26 hours in the form of electronic meeting (E-Meeting). The Meeting will be broadcasted from PP Prime Public Company Limited at the meeting room of the Bangkok office, No. 486 People Park Community Mall, Building E1, 3/F, Onnut Road, Kwang Onnut, Khet Suanluang, Bangkok 10250. When the meeting started, there were 39 shareholders who attended the meeting by themselves and through a proxy, totaling to 1,108,232,864 total shares, which represents 46.4061% of the Company’s paid-up capital, 2,388,118,205 shares. The meeting has resolved with these matters:

1. Approved the increase of the Company's registered capital of 10,719,376,743 Baht from the existing registered capital of 3,230,942,424 Baht to the new registered capital of 13,950,319,167 Baht by issuing not more than 10,719,376,743 newly issued ordinary shares with the par value of 1 Baht per share and the amendment of the Company's Memorandum of Association Clause 4 to reflect the increase of the Company's registered capital, including the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 39 persons, totaling of 1,108,232,864 shares

Approved	1,108,232,864	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	0.0000%
Voided	0	votes, or	0.0000%

2. Approved the issuance and offering of Warrant to Purchase Ordinary Shares of PP Prime Public Company Limited No. 5 (PPPM-W5) to existing shareholders of the Company who subscribed and have been allotted the newly issued ordinary shares offered to existing shareholders in proportion to their shareholding, which will not be allocated to shareholders that will impose duties on the Company under foreign laws at the amount of, not exceeding, 1,419,599,714 units, including the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 39 persons, totaling of 1,108,232,864 shares

Approved	1,108,232,864	votes, or	100.0000%
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Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-
Voided	0	votes, or	-

3. Approved the allocation of newly issued ordinary shares of the Company at the amount of, not exceeding, 10,719,376,743 shares at the par value of 1 Baht per share as follows: (1) To issued and offer to existing shareholders in proportion to their shareholding, which will not be allocated to shareholders that will impose duties on the Company under foreign laws at the amount of, not exceeding, 8,517,598,284 shares (2) to accommodate the exercise of Warrant PPPM-W5 at the amount of, not exceeding, 1,419,599,714 shares (3) to accommodate the adjustment of rights of Warrant PPPM-W4 at the amount of, not exceeding, 652,178,745 shares, and (4) to accommodate the exercise of Convertible Debentures issued and offered in accordance to the resolution of the Extraordinary General Meeting of Shareholders No. 3/2021 on November 24, 2021 at the amount of, not exceeding 130,000,000 shares, including the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 39 persons, totaling of 1,108,232,864 shares

Approved	1,108,232,864	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-
Voided	0	votes, or	-

The Chairman declared the meeting closed at 11.27 hours

Please be informed accordingly.

Yours sincerely,

PP Prime Public Company Limited

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

Corporate Secretary Office

Tel: 02 029 1480